



REPUBLIC OF MACEDONIA  
MINISTRY OF FINANCE

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Skopje, 20.09.2012

PROSPECTUS

Re - opening of auction of 3-years T-Bonds  
without foreign exchange clause

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<b>Auction date:</b>	<b>25.09.2012</b>
<b>Time of bid submission:</b>	<b>11:00 - 12:00</b>
<b>Type of tender:</b>	<b>Tender with amounts</b>
<b>Auction code:</b>	<b>DO2012/03v - 0715</b>
<b>Foreign exchange clause:</b>	<b>Without foreign exchange clause</b>
<b>ISIN:</b>	<b>MKMINF20G275</b>
<b>Offer (in Denars):</b>	<b>60.000.000</b>
<b>Coupon interest rate:</b>	<b>5,30%</b>
<b>Yield (Gross price):</b>	<b>5,30% (101.1957260274)</b>
<b>Payment date:</b>	<b>27.09.2012</b>
<b>Maturity (in years):</b>	<b>1.011 days (2,77 years)</b>
<b>Maturity date of the Bonds:</b>	<b>05.07.2015</b>
<b>Maturity date of the:</b> - first coupon - second coupon - third coupon	<b>05.07.2013</b> <b>05.07.2014</b> <b>05.07.2015</b>