



REPUBLIC OF MACEDONIA

MINISTRY OF FINANCE

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Skopje, 31.07.2012

**PROSPECTUS**

**Auction of 3-years T-Bonds with foreign exchange clause**

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<b>Auction date:</b>	<b>07.08.2012</b>
<b>Time of bid submission:</b>	<b>11:00 - 12:00</b>
<b>Type of tender:</b>	<b>Tender with amounts</b>
<b>Auction code:</b>	<b>DO2012/04 - 0815 dk</b>
<b>Foreign exchange clause:</b>	<b>With EUR clause</b>
<b>ISIN:</b>	<b>MKMINF20G309</b>
<b>Offer (in Denars):</b>	<b>100.000.000</b>
<b>Coupon interest rate (price):</b>	<b>5,10% (100,000)</b>
<b>Payment date:</b>	<b>09.08.2012</b>
<b>Maturity (in years):</b>	<b>3 years</b>
<b>Maturity date of the Bonds:</b>	<b>09.08.2015</b>
<b>Maturity date of the:</b> - <b>first coupon</b> - <b>second coupon</b> - <b>third coupon</b>	<b>09.08.2013</b> <b>09.08.2014</b> <b>09.08.2015</b>

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