



REPUBLIC OF MACEDONIA

MINISTRY OF FINANCE

Skopje, 12.09.2012

PROSPECTUS

Auction of 3-years T-Bonds with foreign exchange clause

Auction date:	18.09.2012
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2012/11 - 0915 dk
Foreign exchange clause:	With EUR clause
ISIN:	MKMINF20G366
Offer (in Denars):	300.000.000
Coupon interest rate (price):	5,10% (100,000)
Payment date:	20.09.2012
Maturity (in years):	3 years
Maturity date of the Bonds:	20.09.2015
Maturity date of the: - first coupon - second coupon - third coupon	20.09.2013 20.09.2014 20.09.2015

* The total amount of government securities, which falls due for payment on 19.09.2012 amounts to MKD 1.730.600.000,00.

Ministry of Finance of the Republic of Macedonia
Mito Hadzivasilev Jasmin br. 50, 1000 Skopje
tel: ++ 389 2 3106 723, ++ 389 2 3106 178
fax: ++ 389 2 3129 131
www.finance.gov.mk