



REPUBLIC OF MACEDONIA

MINISTRY OF FINANCE

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Skopje, 13 June 2013

**PROSPECTUS**

**Auction of 3 - year T-Bonds without foreign exchange clause**

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<b>Auction date:</b>	<b>18.06.2013</b>
<b>Time of bid submission:</b>	<b>11:00 - 12:00</b>
<b>Type of tender:</b>	<b>Tender with amounts</b>
<b>Auction code:</b>	<b>DO2013/15 - 0616</b>
<b>Foreign exchange clause:</b>	<b>Without foreign exchange clause</b>
<b>ISIN:</b>	<b>MKMINF20G622</b>
<b>Offer (in Denars):</b>	<b>300.000.000</b>
<b>Coupon interest rate (Price):</b>	<b>4,35% (100,000)</b>
<b>Payment date:</b>	<b>20.06.2013</b>
<b>Maturity (in years):</b>	<b>3 years</b>
<b>Maturity date of the Bonds:</b>	<b>20.06.2016</b>
<b>Maturity date of the:</b> - <b>first coupon</b> - <b>second coupon</b> - <b>third coupon</b>	<b>20.06.2014</b> <b>20.06.2015</b> <b>20.06.2016</b>

\* The total amount of government securities, which falls due for payment on 19.06.2013 amounts to MKD 1.504.000.000,00.

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