



REPUBLIC OF MACEDONIA

MINISTRY OF FINANCE

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Skopje, September 26, 2018

**PROSPECTUS**

**Auction of 3-year T-Bonds with foreign exchange clause**

<b>Auction date:</b>	<b>02.10.2018</b>
<b>Time of bid submission:</b>	<b>11:00 - 12:00</b>
<b>Type of tender:</b>	<b>Tender with amounts</b>
<b>Auction code:</b>	<b>DO2018/21 – 1021dk</b>
<b>Foreign exchange clause:</b>	<b>With EUR clause</b>
<b>ISIN:</b>	<b>MKMINF20GR07</b>
<b>Offer (in Denars):</b>	<b>350.000.000</b>
<b>Coupon interest rate (price):</b>	<b>1,10% (100,000)</b>
<b>Payment date:</b>	<b>04.10.2018</b>
<b>Maturity (in years):</b>	<b>3</b>
<b>Maturity date of the Bonds:</b>	<b>04.10.2021</b>
<b>Maturity date of the:</b>	
- <b>first coupon</b>	<b>04.10.2019</b>
- <b>second coupon</b>	<b>04.10.2020</b>
- <b>third coupon</b>	<b>04.10.2021</b>

\* The amount of Government securities, which falls due for payment in October, 2018 amounts to MKD 7.416.390.000.