



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, May 5, 2021

PROSPECTUS

**Auction of 15-year T-Bonds without foreign exchange clause
Re-opening**

Auction date:	11.05.2021
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2021/ 07a - 0436
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GW18
Offer (in Denars):	390.000.000
Coupon interest rate (price):	2,50% (100,1966301370)
Payment date:	14.05.2021
Maturity (in years):	15
Maturity date of the Bonds:	15.04.2036
Maturity date of the:	
- first coupon	15.04.2022
- second coupon	15.04.2023
- third coupon	15.04.2024
- fourth coupon	15.04.2025
- fifth coupon	15.04.2026
- sixth coupon	15.04.2027
- seventh coupon	15.04.2028
- eighth coupon	15.04.2029
- ninth coupon	15.04.2030
- tenth coupon	15.04.2031
- eleventh coupon	15.04.2032
- twelfth coupon	15.04.2033
- thirteenth coupon	15.04.2034
- fourteenth coupon	15.04.2035
- fifteenth coupon	15.04.2036

* The amount of Government securities, which falls due for payment in May, 2021 amounts to MKD 4.905.000.000.